



Salesforce Lightning Migration Services

Overview

Salesforce's Lightning Experience represents a significant leap forward in the realm of CRM platforms. Its modern, intuitive interface simplifies navigation, streamlines operations, and ensures users can access vital information swiftly. This enhanced user experience results in more than just aesthetic appeal; it fosters increased productivity by reducing clicks, optimizing workflows, and presenting data in a clearer, more actionable manner.

Beyond the user interface, Lightning Experience offers a suite of new and improved features tailored to modern business needs. From richer, customizable dashboards that offer deeper insights to the drag-and-drop app builder for tailored applications, Lightning ensures businesses are equipped for today's challenges. With Salesforce prioritizing development on this platform, transitioning ensures businesses remain aligned with the latest in CRM advancements and are poised for future innovations.



How Infinite can Help

Technical Precision in Transition

Migrating to Salesforce's Lightning Experience requires meticulous technical oversight to ensure data integrity, functionality continuity, and system stability. With Infinite's deep-rooted technical expertise, the transition isn't just about upgrading, but also about maintaining and enhancing existing system robustness. We assess and address potential technical bottlenecks, ensuring seamless migration with minimal disruptions.

We provide ongoing support and customization capabilities enabling customers to unlock the full potential of Data Cloud, driving better data-driven decision-making and achieving long-term success in managing customer data effectively.

Integration and Customization Expertise

Lightning Experience offers a plethora of advanced features that can be tailored to unique business needs. Infinite's technical team dives into the core of your existing Salesforce setup, ensure custom modules, third-party integrations, and bespoke functionality transition smoothly and effectively. We ensure the new interface is adopted and adapted to fit your organization's requirements.

**Upgrade to Lightning:
Enhanced Features,
Streamlined Experience**

Post-Transition Technical Support

Beyond the initial migration, the real test of a successful transition lies in the day-to-day operations in the new environment. Infinite's commitment extends to post-transition technical support, ensuring any potential issues are proactively addressed. With a focus on continuous system optimization and a keen eye for emerging technical challenges, we stand by our clients, guaranteeing that the Lightning Experience delivers on its promise of efficiency and innovation.

Infinite Lightning Migration Services

Transitioning to Salesforce's Lightning Experience demands intricate technical understanding for seamless integration and optimal functionality. Infinite's prowess lies in blending this technical precision with a deep comprehension of Salesforce's framework.

Our approach ensures not only a smooth migration but also a setup that's tailored to harness the advanced features of Lightning, all while maintaining data integrity and ensuring existing functionalities thrive in the new environment.

Here are our 8 essential steps to guide your transition:

Readiness Assessment: Leverage Infinite's expertise to conduct a thorough Lightning Readiness Check, identifying how prepared your current Salesforce setup is for the move. This includes understanding any custom functionalities, third-party integrations, or specific requirements.

Stakeholder Alignment: Engage key stakeholders to understand their needs, address concerns, and ensure buy-in. Infinite's collaborative approach ensures that everyone, from top executives to end-users, is onboard and excited about the transition.

Customized Rollout Plan: Develop a tailored transition strategy that considers your organization's unique Salesforce setup and business needs, outlining timelines, phases, and resource allocation.

Training and Enablement: Prioritize user training, offering tailored sessions to different user groups, ensuring that they are equipped to harness the new interface and functionalities effectively.

Data and Functionality Migration: Migrate existing data, custom modules, and integrations, ensuring they are optimized for the Lightning Experience. Infinite's meticulous approach ensures data integrity and seamless functionality migration.

User Testing and Feedback Loop: Implement a phased rollout where select user groups test the new environment, providing feedback. Infinite's iterative approach ensures that any tweaks or changes are addressed promptly based on real-world usage.



Full Rollout and Support: Once the testing phase confirms readiness, transition all users to the Lightning Experience, ensuring they have the necessary resources and support channels to address any concerns or issues.

Continuous Optimization: Post-migration, monitor user adoption rates, gather feedback, and continuously optimize the setup. Infinite's dedicated post-transition support ensures that your organization extracts maximum value from the Lightning Experience, adapting to evolving business needs.

By following our structured approach, organizations can transition to the Lightning Experience with minimal disruptions, ensuring maximum user adoption and optimization of the new features and functionalities.



Why Choose Our Lightning Migration Services

Salesforce Expertise: Our team includes certified Salesforce professionals with extensive experience.

Tailored Solutions: We adapt our services to your Salesforce development environment and security requirements.

In-Depth Knowledge: We stay updated on the latest Salesforce security best practices.

Hands-On Training: We provide practical training to ensure your teams can maintain secure practices.

For More Information

To learn more about Infinite's Lightning Migration Service for Salesforce, please contact us via salesforce-practice@infinite.com or visit www.infinite.com/salesforce